

CORPORATE INFORMATION SUMMARY

August 2018



QUICK FACTS

STOCK

Symbol:	SUSG
Exchange:	NA
52 Week High:	NA
52 Week Low:	NA
Market Cap:	NA

MANAGEMENT

Chief Executive Officer
Gerald P. Hamaliuk

President
Marc M. Hazout

Chief Financial Officer
Ike Makrimichalos

VP Corporate Development
Kate M. Holloway

Accounting & Office Manager
Donna J. Saunders

BOARD OF DIRECTORS

Executive:

Gerald P. Hamaliuk
Marc M. Hazout

Independent:

Gordon E. Miller
Vincent R. Ramoutar
Laurence W. Zeifman
Ryan Duffy

ABOUT SusGlobal Energy Corp.

SusGlobal Energy Corp. ("SusGlobal Energy") is a renewable energy company focused on acquiring, developing and monetizing a portfolio of proprietary technologies in the waste to energy application globally. For more information, please visit the Company's website: www.susglobalenergy.com

OBJECTIVE

With the growing amount of organic wastes being produced by society as a whole, a solution for sustainable global management of these wastes must be achieved. SusGlobal Energy through decades of innovation and proprietary technology is equipped and confident to deliver this objective. Energy of the future is renewable energy. Sources of this type of energy are more evenly distributed over the earth's surface than finite energy sources, making it an attractive alternative to petroleum-based energy. Biomass, one of the renewable resources, is derived from organic material such as forestry, food, plant and animal residuals. SusGlobal Energy can therefore help turn what many consider waste into precious energy. Converting organic material into valuable end products such as biogas, liquid biofuels and compost, emphasize the large magnitude of utility. These products can be converted into electricity, fuels and marketed to agricultural operations that are looking for an increase in crop yields, soil amendment and environmentally-sound practices. This practice also diverts these materials from landfills and reduces greenhouse gas emissions that result from landfilling organic wastes. SusGlobal Energy can provide peace of mind that the full lifecycle of organic material is achieved, global benefits are realized and stewardship for total sustainability is upheld. SusGlobal Energy also benefits from Green House Gas (GHG) emission reduction carbon tax or cap-and-trade systems designed to address climate change.

Project and Services Offered

Our project and services offered can benefit the public and private markets. The following includes some of our work managing organic waste streams: Anaerobic Digestion, Dry Digestion, Biogas Production, Wastewater Treatment, In- Vessel Composting, Source Separated Organics Treatment, Biosolids Heat Treatment and Composting. Susglobal Energy can provide a full range of services for handling your organic residuals in a period where innovation and sustainability are paramount. From start to finish SusGlobal Energy can offer in-depth knowledge, a wealth of experience and cutting-edge technology for all your needs in handling organic waste. This is defined by years of attaining proprietary processes, combining different treatments and many years of innovative experience and technical knowledge to provide our clients with total solutions.

PROJECTS

- The Company has acquired the Astoria Organics Processing and Composting project to allow hydrolyzed and pasteurized organic wastes to be processed at farm Anaerobic Bio-digesters located in Belleville, Ontario, Canada as well as continuing the composting operations. The site environmental approvals allow 120,000 t/a waste organics processing.
- Kincardine-Walkerton, Ontario project processes organic waste from Separated Green Bin organics from 6 nearby municipalities. The digester operation produces excess electricity and solid organic fertilizer for sale.
- The Company is bidding on an Organic processing, anaerobic digestion concession for the Hamilton Organics Program and use of four idle digesters at the Hamilton Wastewater Treatment Plant in Hamilton, Ontario, Canada

SHARE STRUCTURE

As of August 2018

39.9 Million Shares issued and outstanding
No Options or Warrants outstanding

SHARE DIVISION BY CLASS OF SHAREHOLDER

As of August 2018

5 Million - Free Trading
34.9 Million - Restricted